

**State University System Optional Retirement Program (SUSORP)  
 Mandatory Participation Form**



PO Box 9000 Tallahassee, FL 32315-9000  
 Toll Free: 877-378-7677 Local: 850-778-4696 Fax: 850-410-2196

**Per paragraph 121.051(1)(a), Florida Statutes, any person appointed to a faculty position, including clinical faculty, in a college at a state university that has a faculty practice plan may not participate in the Florida Retirement System and is a mandatory member of the State University System Optional Retirement Program (SUSORP) for the State University System.**

Name: \_\_\_\_\_  
(Last name) (First name) (Middle initial)

Social Security Number: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Gender: Male \_\_\_ Female \_\_\_  
mm/dd/yyyy

Email Address: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

**As a mandatory participating SUSORP member, I elect the following:**

Provider Company	<b>Required Employer and Employee Contributions</b> The total employer contribution is 5.14%. I choose to allocate contributions to one or more provider companies as indicated below. My 3% required employee contribution will also be allocated at the same ratio.	<b>Voluntary Employee Contribution</b> (Total percentage must not exceed 5.14% of your salary)
MetLife Investors ORP	%	%
TIAA ORP	%	%
AIG ORP	%	%
VOYA ORP	%	%
Equitable ORP	%	%
<b>Total _____</b> <b>(Must equal 5.14%)</b>		<b>Total _____</b> <b>(Must not exceed 5.14%)</b>

**I understand that:**

- It is my responsibility to ensure that my tax-deferred income deductions do not exceed the maximum amount set in the Internal Revenue Service Code and Regulations.
- I may choose to have up to 5.14% of my adjusted gross taxable salary deducted as my Voluntary Employee Contribution; however, (a) I must be under the maximum exclusion allowance and (b) my adjusted gross income minus any payroll deductions (e.g., credit union, or 457 plan), must be sufficient to cover the Voluntary Employee Contribution.

**MEMBER: PLEASE SIGN AND SUBMIT THIS FORM TO YOUR EMPLOYER**

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**EMPLOYER: PLEASE COMPLETE INFORMATION BELOW AND SUBMIT TO THE DIVISION**

Agency Name: \_\_\_\_\_ Agency Number: \_\_\_\_\_

Class Code: \_\_\_\_\_ Position Number: \_\_\_\_\_

Position Title: \_\_\_\_\_

Date of Employment: \_\_\_\_\_ Effective Date: \_\_\_\_\_

**I certify that the above information is correct and this member is employed in a Mandatory SUSORP position and has executed a contract(s) with the SUSORP provider(s) elected above.**

\_\_\_\_\_  
 Authorized Personnel Signature

\_\_\_\_\_  
 Date